

# WITHDRAWAL FORM

Account number

Title (MR/MRS/MISS/OTHER) \_\_\_\_\_

First name \_\_\_\_\_

Surname \_\_\_\_\_

Please withdraw from the account, in the form of cheque(s) and/or credit(s) as shown below, the sum of £ \_\_\_\_\_ (minimum £50)

**A minimum balance of £100 must remain in your account for continued membership of the Society.**

If you wish to close the account please tick here

Signature(s)  
**All joint account holders must sign**  
\_\_\_\_\_  
\_\_\_\_\_

Date \_\_\_\_\_

To help us provide a better level of service, it would be helpful to understand why you are looking to withdraw your investment.

|                              |                          |
|------------------------------|--------------------------|
| Investing elsewhere          | <input type="checkbox"/> |
| Seeking higher interest rate | <input type="checkbox"/> |
| Giving to charity            | <input type="checkbox"/> |
| Holiday/household project    | <input type="checkbox"/> |
| Giving money to a relative   | <input type="checkbox"/> |
| Other                        | <input type="checkbox"/> |
| Would rather not say         | <input type="checkbox"/> |

**CHEQUE:**  
Payable to \_\_\_\_\_ Value £ \_\_\_\_\_

**BANK CREDIT:**  
Account name \_\_\_\_\_ Value £ \_\_\_\_\_

Bank \_\_\_\_\_

Sort code       Bank account number

Please note: Once a cheque has been issued or a credit made it cannot be stopped.

**DONATION**  
I would like to donate the sum of £.....  
 to Shared Interest Foundation      or       to Shared Interest Society  
Make your gift worth more. To allow us to reclaim tax on this donation please tick here   
Yes, I am a UK taxpayer\* and I wish Shared Interest Foundation to claim Gift Aid on my donation.  
\*To qualify for Gift Aid, you must pay an amount of UK Income Tax and/or Capital Gains Tax at least equal to the tax Shared Interest Foundation and all other charities and Community Amateur Sports Clubs (CASC's) you donate to will reclaim on your donations in the given tax year (currently 25p for each £1 given).

**Once you have completed this form, please return it to**  
**Freepost RTTJ-TXXJ-XZLU, Shared Interest Society Ltd,**  
**Pearl Assurance House, 7 New Bridge Street West,**  
**NEWCASTLE UPON TYNE, NE1 8AQ**

*Please note: If you have not verified your bank details previously or want to have the funds transferred into an alternative account, we will require a copy of a bank statement dated within the last six months to process your withdrawal.*

